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20 June 1959

Memorandum for General Goodpaster:

At the last NSC Meeting, the President asked one or two questions about Soviet-Satellite petroleum production and disposition. The answers are contained in the attached memorandum.

> Allen W. Dulles Director

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MEMORANIAM FOR THE PRESIDENT

SUBJECT: Soviet Bloe Petroleum

In response to your request for additional information about Soviet blue oil production, consumption, and exports, the Soviet Union is estimated to have had 115.3 million metric tons of petroleum available for all purposes in 1958. In 1958, the USSR used (including refining losses) a total of 99.9 million metric tons, leaving 15.4 million metric tons available for exports. The Bussians exported a total of 9.4 million metric tons to the Free World, of which 6.1 million metric tons were exported to Europe.

In 1965, we estimate the UHGR will have 235 million metric tons available. Russian use will require an estimated 187 million metric tons, leaving 48 million metric tons available for export. We estimate 28 million metric tons could be exported to the Free World, of which 20 million metric tons annually (400,000 barrels per day) would be available for export to Europe.

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The attached figures on Soviet bloc oil production, consumption, and exports are from our current estimates of the present and future Soviet bloc oil industry.

SIGNED

ALLES V. DELLES (Director)

Attachment:

1 - Soviet Bloc Petroleum Balance

Originator:

OCI/WElder:Retyped elf (19 June 1959)

Distribution:

Orig and 1 - Addressee

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SCYLET BLOC PETROLEGE BALANCE

1958			(million metric tons)		1965
115.3			Notal available		235.0
91.6	73.6 18.0		Notal consumption Civilian Military	142.0 30.0	172.0
15.4	6.0 9.4		Total for exports To Bloc To Pres World	20.0 26.0	48.0
		6.1	Burope	20.0	
8.3			loss in refining		15.0
<u>1958</u>			European Satellites (million metric tons)		<u>1965</u>
18.3			Total Available		33∙≎
11.6	9.2 2.4		Total consumption Civilian Military	25.2 4.0	29.2
5.5	2.5 3.0		To Bloc To Free World	.5 1.5	2.0
		2.4	Europe	1.0	
1.2			Loss in refining		2.4

Note: Although Rumania is an exporter of petroleum products, the other Satellites, particularly East Germany, Poland, Hungary and Czechoslovakia are increasingly dependent on imports of petroleum from the USSR.